

Opportunities and Research Challenges of Hybrid Software Defined Networks

Stefano Vissicchio*
Universite catholique de Louvain
stefano.vissicchio@uclouvain.be

Laurent Vanbever
Princeton University
vanbever@cs.princeton.edu

Olivier Bonaventure
Universite catholique de Louvain
olivier.bonaventure@uclouvain.be

This article is an editorial note submitted to CCR. It has NOT been peer reviewed.

The authors take full responsibility for this article's technical content. Comments can be posted through CCR Online.

ABSTRACT

Software Defined Networking (SDN) promises to ease design, operation and management of communication networks. However, SDN comes with its own set of challenges, including incremental deployability, robustness, and scalability. Those challenges make a full SDN deployment difficult in the short-term and possibly inconvenient in the longer-term.

In this paper, we explore hybrid SDN models that combine SDN with a more traditional networking approach based on distributed protocols. We show a number of use cases in which hybrid models can mitigate the respective limitations of traditional and SDN approaches, providing incentives to (partially) transition to SDN. Further, we expose the qualitatively diverse tradeoffs that are naturally achieved in hybrid models, making them convenient for different transition strategies and long-term network designs. For those reasons, we argue that hybrid SDN architectures deserve more attention from the scientific community.

Categories and Subject Descriptors

C.2.1 [Computer-Communication Networks]: Network Architecture and Design; C.2.3 [Network Operations]: Network Management

General Terms

Design, Management

Keywords

Hybrid SDN, network design, partial deployment, transition

1. INTRODUCTION

Judging from the increasing attention of both industry and academia to SDN, communication networks seem on the verge of a paradigm shift. For years, networks have been relying on devices that are realized (and locked) by vendors, and can be only configured by operators. SDN defines a new architecture in which a custom software SDN controller exerts a logically-centralized control of the whole network. This new architecture promises to simplify management, spur innovation, and improve network flexibility [1].

SDN comes with its own set of challenges and limitations, ranging from (business, economic and technical) deployment

obstacles to concerns on logic centralization guarantees, e.g., in terms of resilience, robustness and scalability. Those factors are currently contributing to limit SDN deployments to a very small number of cases in which SDN is adopted in specific subnetworks (see, e.g., [2]). In the future, they can also make a full SDN adoption inconvenient in many cases.

In this paper, we show that combining SDN and traditional architectures in *hybrid SDN* models has the potential to sum their benefits while mitigating their respective challenges. Indeed, protocols and techniques developed in the traditional approach can provide working solutions for some technical difficulties of SDN. For example, a per-device control-plane helps to i) quickly react to failures, e.g., by relying on local decisions; ii) update the control-plane, e.g., by performing per-device changes after traffic diversion from the updated device; and iii) improve scalability, e.g., by spreading control-plane decisions on multiple devices.

In the following, we review the traditional and SDN architectures, and we identify main inertial factors for SDN deployment (§2). Those inertial factors highlight the practical need for supporting retro-compatibility and SDN incremental deployment, as also testified by the recent creation of industrial working groups on hybrid SDN devices (e.g., [3]). Then, we describe different hybrid SDN models (§3). For each model, (i) we define the interaction between the SDN controller and the distributed control-plane built by non-SDN devices, (ii) we identify related works, and (iii) we discuss use cases for both short-term (e.g., transition to SDN) and long-term (e.g., network design) goals. We also provide a qualitative comparison of the analyzed models with respect to several dimensions, including expressiveness, robustness, scalability and management complexity (§4). Our comparison sheds light on the variety of tradeoffs that are natively achieved by the different hybrid models. As such, each model looks especially suitable for a specific transition strategy and given architectural needs of a certain class of network operators. Furthermore, our use cases and trade-off analysis suggest that hybrid SDN models can represent a valid complement or even an alternative to recent SDN research efforts, including extension of SDN protocols with more and more features (e.g., OpenFlow v1.3 [4]) and implementation of SDN controllers as distributed systems (e.g., for resiliency [5] or for partial decentralization of control-plane decisions [6]). Finally, we conclude by discussing basic research challenges and open problems in hybrid SDN networks (§5).

*Stefano Vissicchio is a postdoctoral researcher of the Belgian fund for scientific research (F.R.S.-FNRS).

2. SDN: INCENTIVES AND INERTIA

A communication network is a system with few architectural elements assembled together to provide network *services*, like best-effort packet delivery, access control, or data encryption. The basic network elements are *nodes* (e.g., switches, routers, load-balancers), and their *interconnections* (both physical links and protocol-dependent logic adjacencies). Nodes interact on two logically different planes. On the *data-plane*, they forward data packets (possibly after modification) to their respective next-hops, relying on a data structure called Forwarding Information Base (FIB). Higher-level decisions on edge-to-edge paths and traffic flow processing are taken at the *control-plane* level, which is typically realized in software. The control-plane controls the data-plane by updating the FIB of each node.

For years, most networks have been designed, deployed and managed as COTS-based systems. A COTS (Commercial Off-The-Shelf) is a product realized, supplied and evolved by a vendor while being used without modification by its acquirer. The acquirer is then responsible for the integration of possibly heterogeneous proprietary COTSes. In the traditional network architecture, nodes are COTSes whose hardware realizes a local data-plane while proprietary software implements a portion of the network control-plane. Although their implementation cannot be modified, the behavior of COTS nodes can be influenced by operators by tweaking node configurations. Each node configuration defines the network protocols activated on that node. Moreover, it specifies protocol parameters to fine-tune information exchanges and criteria according to which nodes modify and forward data packets. Despite the huge amount of research work in network management, node configurations are still long text files written in obscure vendor-specific languages. Further, supported protocols and parameters that can be configured on commercial nodes are decided by vendors. In the following, we refer to this network design and management model as *COTS Networking (CN)*.

Recently, *SDN (Software Defined Networking)* has been proposed as an alternative to CN [1]. The main differences between CN and SDN are summarized in Table 1. Primarily, SDN is predicated around the separation between control-plane and data-plane. In SDN, network nodes implement only the data-plane, while a separated architectural element, called *SDN controller*, realizes the control-plane. The SDN controller is a logically-centralized custom software, possibly corresponding to a distributed system (see, e.g., [5, 6]). The independence between the controller and the nodes simplifies the development of a high-level management interface, e.g., based on declarative languages like Frenetic [7]. Moreover, while nodes need to be complete products in CN, SDN can rely on simpler hardware devices that expose a programmatic interface to their FIB (e.g., OpenFlow switches [4]), or even on virtual devices (e.g., virtual switches running on servers [8]). In the following, we distinguish between CN and SDN nodes, depending on their ability to support SDN. For example, we consider a switch as an SDN node if it supports SDN protocols (e.g., OpenFlow [4]), and as a CN node otherwise. Moreover, given their intrinsic architectural differences, we refer to SDN and CN as *paradigms*.

By centralizing and customizing the control-plane, SDN promises to ease network design and management. However, discussions with operators highlighted major concerns for a wide adoption of SDN. They encompass both the transition

| | CN | SDN |
|----------------------------------|----------------------------------|--------------------------------------|
| required nodes | COTS with local control-plane | (possibly virtual) hardware with FIB |
| interface to node FIBs | node control-plane configuration | programmatic FIB interface |
| control-plane computation | distributed on each node | logically-centralized controllers |
| control-plane software | proprietary, closed | custom, open |

Table 1: Main differences between CN and SDN paradigms.

from CN to SDN, and the SDN architecture itself.

Regarding the transition, SDN deployment in existing networks poses economical, organizational and technical challenges. First, SDN has non-negligible initial deployment costs, in terms of equipment renovation and lack of expertise. To amortize huge investments, operators are generally reluctant to dismiss expensive CN nodes just to enable a full SDN deployment. Moreover, since SDN requires a radical change in their mental model, operators will need training to design, update, debug and operate SDN networks, or need to be flanked by a new generation of network programmers. Second, production-level SDN controllers still seem hard to realize. Despite recent efforts to provide high-level network programming languages (e.g., [7]) and powerful abstractions (e.g., [9]), provably effective methodologies and tools to build a reliable SDN controller enforcing complex network policies are still not available. Hence, operators may feel puzzled on how to implement (or interconnect third-party) SDN controllers that will likely need to guarantee strict objectives, like security policy enforcement, extremely high availability and the lowest possible delay (at least for critical traffic), for any possible set of input packets. Those problems threaten to make the SDN transition very long, and to hamper full SDN deployments.

About the SDN paradigm itself, while mitigating the risk of local inconsistencies between nodes, logic centralization exacerbates architectural concerns, like reliability, robustness and scalability. Some examples follow. To ensure reliability, fast and expensive out-of-band wide area networks between SDN controllers and nodes will be needed in large networks, e.g., to have updated information on failures or on new incoming flows. This would double network design and management. Indeed, current out-of-band networks are typically simple local area networks with loose requirements, as they are used for non-critical tasks (e.g., periodical SNMP trap gathering) and in the few cases of major in-band connection disruptions. Logic centralization can also complicate control-plane management tasks like its own upgrade, e.g., to deploy a new network application or to install a new version of the controller software. During such an upgrade, no SDN control-plane is available, e.g., for failure recovery or new flow processing, likely leading to wide network unavailability [10]. Finally, scalability concerns apply to both hardware and software of SDN controllers, especially in large or highly-dynamic networks where controllers may have to take quick decisions for all the network nodes upon a huge variety (and possibly high frequency) of events, including failures, traffic demand changes, and new flow arrival.

3. HYBRID SDN MODELS

In this section, we define hybrid SDN models, and we describe use cases to which each of them naturally applies.

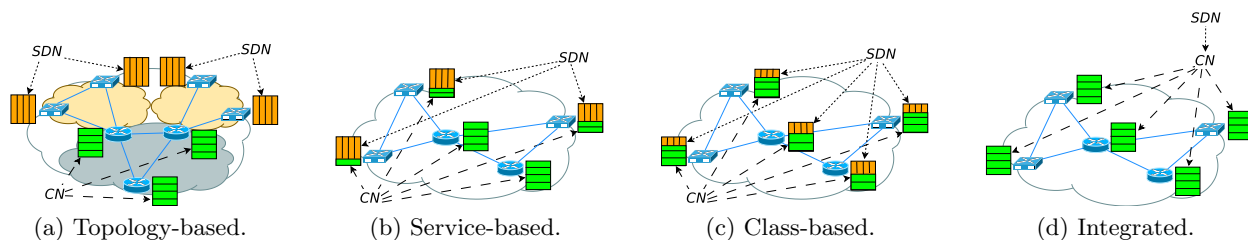


Figure 1: Examples of hybrid SDN models.

The proposed models differ in the role respectively assigned to CN and SDN. In particular, we classify hybrid models on the basis of which paradigm provides which network service, by controlling FIB entries on which nodes.

Fig. 1 collects examples of the different hybrid SDN models. In the figure, blue icons, segments and rectangles represent nodes, physical links, and node FIBs, respectively. The horizontal and vertical filling patterns identify the portions of the FIBs respectively controlled by CN and SDN. For instance, a horizontally filled rectangle indicates that CN is responsible for all the entries in that FIB. The individual examples in the figure are described in more details in the following subsections.

3.1 Topology-Based Hybrid SDN

The topology-based hybrid SDN (TB hSDN) model relies on a topological separation of the nodes controlled by each paradigm. More precisely, the network is partitioned in zones, so that each node belongs to only one zone. A zone is a set of interconnected nodes controlled by the same paradigm. We refer to any zone in which nodes are controlled by SDN (resp., CN) as SDN zone (resp., CN zone). In SDN (resp., CN) zones, all the services are provided by SDN (resp., CN). A composition of the services realized by CN and SDN in different zones is then needed to implement cross-zone services, e.g., forwarding between any pair of source and destination in the network.

An example of TB hSDN is depicted in Fig. 1a. The figure represents a network divided in three zones, namely, two SDN zones (i.e., the yellow clouds) and one CN zone (i.e., the gray cloud). The example matches a case in which SDN is adopted in specific subnetworks, e.g., only in the backbone in order to maximize bandwidth utilization as in [2, 11]. A pair of general use cases for TB hSDN follow.

Transition use case. TB hSDN naturally fits a transition strategy in which SDN is introduced on a per-region basis, e.g., initially limiting SDN to specific countries and progressively extending its deployment to others. During this process, the portion of traffic managed by the SDN zones can be progressively increased in parallel to i) maturity of the technology, ii) SDN node deployment, and iii) acquisition of expertise from operators. In particular, experimental deployments in which a controller (or one of its modules) manages non-critical traffic are easily accommodated. For instance, the example in Fig. 1a can represent an intermediate step during the SDN transition in which data centers are controlled by SDN, while the backbone is managed by CN for reliability and compliance with operator expertise.

Long-term design use case. Many networks, especially in enterprises, are already divided in several routing domains [12]. Reasons vary from business (e.g., merger and acquisitions) and organizational (e.g., Network Operation

Centers with different expertise) to technical (e.g., possibility to leverage specific features of different protocols in subnetworks with different requirements) ones. By confining SDN and CN in disjoint network portions, the TB hSDN model generalizes this design. Moreover, this architecture eases the introduction of new mechanisms to exchange information between SDN zones, and between SDN and CN zones. For example, interconnection mechanisms safer (e.g., [13]) and more flexible (e.g., [14]) than the typically used ones (i.e., route redistribution and BGP) can be implemented by solely modifying the SDN controllers that propagate information between different zones.

3.2 Service-Based Hybrid SDN

In the service-based hybrid SDN (SB hSDN) model, CN and SDN provide different services. To implement some services, like network-wide forwarding, the two paradigms can span an overlapping set of nodes, controlling a different portion of the FIB of each node. Nevertheless, some nodes can be controlled by a single paradigm, e.g., to realize specific services like load-balancing or edge-to-edge tunneling.

An example of SB hSDN network is reported in Fig. 1b. In this example, SDN fills most FIB entries of nodes at the border of the network, while CN has an exclusive control of the entire FIB of internal nodes. The example matches cases in which network-wide services like forwarding are delegated to CN, while SDN provides edge-to-edge services like enforcement of traffic engineering and access policies [8], or services requiring full traffic visibility like monitoring [15]. More generic use cases follow.

Transition use case. During a progressive transition to SDN, only some SDN nodes will generally be available. While they may not be used to implement the full set of network services, SDN nodes can be strategically placed so that they can provide or improve a subset of services. SB hSDN enables a service-based transition, in which the SDN controller realizes more and more services at each step, by handling an increasing fraction of nodes (or node FIBs). For instance, few SDN nodes can be initially deployed to improve load balancing and overcome rigidities of CN protocols (e.g., simplifying local violations of shortest path routing) as studied in [16, 17]. By improving traffic engineering and easing declarative reaction to demand changes, this initial SDN deployment can be an incentive for operators to start the transition. The role assigned to the SDN controller can be progressively extended when other SDN nodes will be added.

Long-term design use case. SDN promises to support new network services, like Network Function Virtualization. However, operators may be willing to keep proved CN protocols and technologies for some services, like MPLS Virtual Private Networks (VPNs) and IPsec encrypted connections, instead of relying on new software to be integrated

in their SDN controllers. In this case, the division of services may represent a long-term design choice, in which the SDN paradigm is used for services that CN solutions cannot satisfactorily provide.

3.3 Class-Based Hybrid SDN

The class-based hybrid SDN (CB hSDN) model is based on the partition of traffic in classes, and on the division of classes into CN-controlled and SDN-controlled. Contrary to TB hSDN, CN and SDN typically span all the nodes in this model, controlling a disjoint set of node FIB entries. Moreover, in contrast with SB hSDN, each paradigm realizes all network services for the traffic classes assigned to it.

An example of CB hSDN is illustrated in Fig. 1c, where SDN (resp., CN) fills the FIB entries of each node to control a small (resp., big) portion of traffic. The SDN-controlled classes can be defined in terms of TCP flows (e.g., to implement fine-grained load-balancing for flows attracting most traffic), applications (e.g., to guarantee low delay on interactive applications), business cases (e.g., to provide VPN services while avoiding limitations of MPLS RSVP-TE [2]), or a composition of them. More general use cases follow.

Transition use case. A traffic-based transition strategy consists in installing an SDN controller and progressively delegating the handling of more traffic to it. This strategy is especially effective if many nodes are SDN-enabled (e.g., as if commercial switches or routers will support OpenFlow). Further, it is helpful for both testing controllers on non-critical traffic classes and limiting scalability problems at the beginning of the transition. Throughout a traffic-based transition, CN protocols can work as a backup, e.g., in case of failure or unexpected behavior of the SDN controller. Also, depending on the number and position of SDN nodes, SDN-specific features (e.g., added flexibility via easy match of any packet field) can be leveraged on SDN-controlled classes.

Long-term design use case. The CB hSDN model may be adopted as a long-term design, especially if SDN protocols will be supported by CN nodes, e.g., through a software upgrade. In this design, operators can naturally leverage the typical disproportion between the number and the importance of traffic classes. For example, few flows typically attract most of the traffic (see, e.g., [18]). Those highly-attractive flows can be grouped in SDN-controlled classes, in order for the SDN controller to flexibly configure load balancing and dynamically change forwarding paths without the need for CN configuration tweaking. Alternatively, SDN-controlled classes can gather traffic for which security (e.g., access policies) or premium (e.g., optimal routing) services have to be offered. In the latter case, the SDN controller can reserve some forwarding paths, apply arbitrary traffic engineering and assign higher priority to traffic in premium classes, while CN protocols can deliver best-effort services for the remaining packets. Note that the assignment of classes to SDN can be decided by the operator in a declarative way, e.g., by specifying values of packet fields (e.g., all traffic towards TCP port 80) or a threshold for the amount of traffic corresponding to SDN-controlled classes.

3.4 Integrated Hybrid SDN

In all the previous hybrid models, CN and SDN complement each other by controlling disjoint parts of node FIBs. The Integrated hybrid SDN (or Integrated hSDN) breaks this symmetry. In this model, SDN is responsible for all the

network services, and uses CN protocols as an interface to node FIBs. For example, it can control forwarding paths by injecting carefully-selected routes into a routing system or adjusting protocol settings (e.g., IGP weights). In practice, the FIB of any node is maintained by the CN paradigm, which is in turn controlled by an SDN controller.

An example of Integrated hSDN is in Fig. 1d. The figure actually depicts a general architecture that can be realized in different ways, ranging from BGP-based [19] or MPLS-based [20] controllers to systems leveraging unified interfaces to the routing system [21, 22]. The example also highlights that SDN nodes are unnecessary in this model, making Integrated hSDN suitable for the following use cases.

Transition use case. The independence of the Integrated hSDN model from the presence of SDN nodes makes it fitting a control-plane based transition strategy. This strategy includes two macro-steps. In the first step, only the control-plane is moved from CN to SDN, generally reducing the costs and the disruption risks of the initial SDN deployment. Indeed, equipment addition or replacement are unnecessary at this step, hence operators can acquire confidence in SDN while relying on traditional well-known protocols. In the second step, the data-plane is (progressively) changed, adding SDN nodes and updating the SDN controller in parallel to the SDN deployment.

Long-term design use case. From an SDN controller perspective, a CN protocol represents an interface to the node FIBs, in this model. Such an interface is more complex than current SDN proposals (e.g., OpenFlow) but it also provides different primitives. On one hand, Integrated hSDN controllers will need to manage protocol-specific aspects (e.g., message format) and mechanisms (e.g., convergence algorithms). On the other hand, they can be offloaded from complex tasks, like the computation of temporary forwarding paths to ensure connectivity in case of failures, that can be directly managed by the CN configuration. Such a feature can be the main driver for the adoption of Integrated hSDN as a long-term architecture.

4. TRADEOFF ANALYSIS

We now provide a comparative analysis of the presented hybrid SDN models. We consider the following dimensions: i) *expressiveness* and *management simplicity*, in terms of easiness of non IP-based forwarding and enforcement of middlebox policies; ii) *robustness* and *scalability*, as architectural concerns; iii) *deployment costs*, in terms of hardware upgrade costs, custom software to be produced, and needed expertise; iv) *flexibility* and *paradigm complexity*, especially as related to the coexistence of multiple paradigms. This set of dimensions does not pretend to be complete. Rather, it is intended to show that diverse tradeoffs can be achieved by hybrid models on relevant networking aspects. Such a tradeoff diversity makes hybrid SDN networks potentially suitable for more use cases than those described in the previous section. We expect that a similar analysis can be useful for network operators to clarify which architecture (CN, SDN, or which hybrid one) can better fit her specific needs.

The results of our analysis are summarized in Table 2. In the table, comparison dimensions and network architectures are respectively disposed on rows and columns. Rows are divided in three groups, corresponding to the hardest challenges for CN (first group), SDN (second group), and hybrid SDN (third group) models.

| | CN | TB hSDN | SB hSDN | CB hSDN | Integrated | SDN |
|---------------------------------------|------------------------------|---------------------------------|---------------------------------|---------------------------------|--------------------------------|------------------------|
| non IP-based forwarding | hard, complex configuration | programmable in SDN zones | programmable for SDN services | programmable for SDN traffic | very hard (e.g., BGP FlowSpec) | programmable |
| traffic steering, middleboxing | hard (e.g., box replication) | programmable in SDN zones | programmable for SDN services | programmable for SDN traffic | programmable by the controller | programmable |
| scalability and robustness | by CN protocols | by CN protocols in CN zones | by CN protocols for CN services | by CN protocols for CN traffic | possibly, by CN protocols | SDN controller concern |
| required custom software | none | controllers of SDN zones | controllers for SDN services | controllers for SDN flows | SDN controller | SDN controller |
| upgrade costs (hw, sw, expert) | none | partial, progressive renovation | partial, progressive renovation | partial, progressive renovation | none | global renovation |
| paradigm interaction | none | control-plane collaboration | data-plane visibility | control-plane coordination | control-plane integration | none |

Table 2: Tradeoff comparison.

General hybridization benefits: With respect to CN networks, hybrid models enable flexibility (e.g., easy match on any packet field for middleboxing) and SDN-specific features (e.g., declarative management interface). At the same time, they partially inherit robustness, scalability, technology maturity and low deployment costs from CN. For instance, in TB hSDN, the full expressiveness and high manageability of SDN can be leveraged in the SDN zones, while re-routing tasks and improved scalability can be delegated to distributed protocols in CN zones. Similarly, in CB hSDNs, SDN features can be enabled for critical traffic classes only, but the controller can ignore the impact of events (e.g., failures) on the rest of the traffic. In SB hSDN, the SDN controller can implement only the services that would require complex CN configurations. This would reduce the number of events that SDN has to handle, which in turn would improve scalability of the controller and reduce hardware requirements, e.g., on the out-of-band network connecting controller and nodes. More in general, hybrid SDN enables simplification of both CN configuration and SDN software, and adoption of each paradigm to tackle challenges for which it is intrinsically more suitable.

Integrated hSDN represents an exception with respect to the other hybrid models, mainly because of the asymmetric roles assigned to CN and SDN. Since only CN protocols are used to communicate with nodes, SDN-specific features (like programmatic and direct access to FIBs) cannot be included in the Integrated model. However, for cases in which destination-based forwarding is sufficient to provide all the network services, Integrated hSDN has some advantages with respect to the other hybrid models, including centralized declaration and computation of all network service without equipment upgrade costs.

Tunable tradeoffs: Architectural tradeoffs of each model can be fine-tuned according to some parameters.

Among them, the number and the topological position of the deployed SDN nodes play a crucial role. On one hand, the deployment of SDN nodes influences the possibility to realize SDN-specific features (e.g., direct declarative FIB control) for given traffic. For example, arbitrary SDN-decided tags can be added to packets only if the corresponding forwarding path traverses appropriately-configured SDN nodes. On the other hand, deploying SDN nodes has a cost, e.g., in terms of hardware addition (or software upgrades if SDN protocols will be supported by commercial CN nodes), topology modification and know-how acquisition.

Another important parameter for fine-grained tradeoffs is represented by the fraction of traffic controlled by SDN. In-

deed, a higher amount of SDN-controlled traffic corresponds to the possibility of leveraging SDN-specific features (e.g., declarative interface) more widely, but it also increases architectural challenges (e.g., scalability) for the SDN controller. For example, larger SDN zones in TB hSDN and more SDN-controlled classes in CB hSDN translate to more network events to be managed by the SDN controller.

Again, Integrated hSDN is an exception, since the expressivity of the model does not depend on deployed SDN nodes and all the traffic is SDN-controlled, by model definition.

Hybridization drawbacks: While combining CN and SDN enables new fine-tunable tradeoffs, hybrid models have their own peculiar drawbacks. In particular, the need for managing heterogeneous paradigms and ensuring profitable interaction between them is especially relevant, since it affects the realizability of network-wide services. The impact of such heterogeneity actually depends on the model. It is rather low in CB hSDN, where the paradigm interaction is restricted to coordination for specific operations, like moving traffic flows from a CN-controlled class to an SDN-controlled one, or vice versa. The interaction remains quite loose in SB hSDN, where each paradigm may need no more than visibility on the FIB entries configured by the other paradigm (e.g., to prevent conflicting data-plane decisions). Control-plane coordination is also needed if an SDN-controlled service has to become CN-controlled, and vice versa. In contrast, TB hSDN and Integrated hSDN require stronger forms of paradigm interaction. In TB hSDN, control-plane collaboration is needed to realize cross-zone services, e.g., network-wide forwarding with no loops. In the Integrated hSDN, the two paradigms are tightly coupled by definition of the model, as SDN relies on CN protocols to program node FIBs. This asks for control-plane integration.

Combination of hybrid models: A wider range of tradeoffs can be obtained by combining hybrid models together. For example, an operator may adopt a TB hSDN model that splits the whole network in a CN zone (e.g., that supports legacy nodes), a SB hSDN zone (e.g., to provide premium services to some customers), and a pure SDN zone (e.g., in its data centers). Similarly, the combination of hybrid models can lead to more articulated transition strategies. For instance, an operator might nest a service-based transition into an Integrated hSDN global strategy. In this case, an SDN controller realizing an Integrated hSDN model would be installed in a first macro-step. A second macro-step would then consist in deploying the SDN data-plane by progressively assigning new services to the SDN controller in parallel to the deployment of new SDN nodes.

5. RESEARCH CHALLENGES

Our tradeoff analysis suggests that the combination of centralized and distributed paradigms can provide mutual benefits. Future work is needed to devise techniques and interaction mechanisms that maximize such benefits while limiting the added complexity of the paradigm coexistence. We now discuss some open research challenges.

First, we envision that services hardly implementable with a single paradigm can be realized by conveniently combining CN and SDN. The identification, characterization and implementation (e.g., via cross-paradigm techniques) of those services need to be studied.

Second, a (partial) control-plane redesign would be needed to allow effective cooperation between architectural elements of different paradigms, like an SDN controller and a CN control-plane. To this end, both current network theory and control-plane protocols likely need to be extended, e.g., to take into account the simultaneous and collaborative presence of centralized and decentralized routing systems, and multiple forms of access control (e.g., commercial firewall rules and OpenFlow switch entries).

Third, the added complexity of having multiple paradigms can hamper the development of SDN abstractions in hybrid networks. Two examples are represented by safe network updates and declarative networking. In the first case, safe update techniques tailored to either CN (e.g., [23]) or SDN (e.g., [9]) networks will have to be extended, or new techniques to be proposed. Indeed, while complicating the problem, the presence of paradigm interaction mechanisms may not prevent provably-safe update procedures to be devised [24]. In the second case, a system integrating SDN programming languages with CN management primitives into a unified declarative interface is missing. Such an integrated management system will probably have to include a heterogeneity adaptation layer, e.g., to match a desired output to the actual capabilities of deployed CN and SDN nodes.

The challenges pointed out so far apply to all the hybrid models. Nevertheless, other challenges depend on the specific (combination of) hybrid models. Few examples follow. In the TB hSDN model, the most critical problem is probably the design of a safe control-plane interaction mechanism that allows to maximize the flexibility of SDN in SDN zones while preserving network-wide correctness properties (e.g., absence of forwarding loops). The design of such a paradigm interaction mechanism is likely to be challenging, as testified by CN protocol interconnection primitives (e.g., [13]). Cross-service and cross-paradigm techniques will need to be defined in the SB hSDN model, so that FIB entries can be optimized for all the services rather than on a per-service basis. In the CB hSDN model, algorithms and mechanisms to transfer traffic class control from one paradigm to another are missing, as well as well-defined techniques, e.g., relying on configuration protocols (e.g., [21]) or commercial node APIs (e.g., [25]), to enable the interaction between the SDN controller and CN nodes possibly present in the network. Finally, the practicality of the Integrated hSDN model depends on the possibility to characterize primitives and functions that each traditional protocol (e.g., in typical and safe configurations) can offer to an SDN controller.

More generally, the increasing relevance and frequency of partial deployment problems (e.g., SDN and IPv6 roll-out) suggests the need for a still missing theory for mixed paradigm deployments in networking. While tailored to

SDN partial deployment, our hybrid models seem a good starting point in this direction.

Acknowledgements

This work has been partially supported by the ARC grant 13/18-054 from Communauté française de Belgique.

6. REFERENCES

- [1] N. McKeown, T. Anderson, H. Balakrishnan, G. Parulkar, L. Peterson, J. Rexford, S. Shenker, and J. Turner, "Openflow: Enabling innovation in campus networks," *SIGCOMM Comput. Commun. Rev.*, vol. 38, no. 2, pp. 69–74, Mar. 2008.
- [2] S. Jain, A. Kumar, S. Mandal, J. Ong, L. Poutievski, A. Singh, S. Venkata, J. Wanderer, J. Zhou, M. Zhu, J. Zolla, U. Hölzle, S. Stuart, and A. Vahdat, "B4: experience with a globally-deployed software defined wan," in *SIGCOMM*, 2013.
- [3] Open Networking Foundation, "Outcomes of the Hybrid Working Group," 2013.
- [4] —, "ONF Web site," <https://www.opennetworking.org>.
- [5] T. Koponen, M. Casado, N. Gude, J. Stribling, L. Poutievski, M. Zhu, R. Ramanathan, Y. Iwata, H. Inoue, T. Hama, and S. Shenker, "Onix: A distributed control platform for large-scale production networks," in *OSDI*, 2010.
- [6] A. D. Ferguson, A. Guha, C. Liang, R. Fonseca, and S. Krishnamurthi, "Hierarchical policies for software defined networks," in *HotSDN*, 2012.
- [7] N. Foster, R. Harrison, M. J. Freedman, C. Monsanto, J. Rexford, A. Story, and D. Walker, "Frenetic: a network programming language," *SIGPLAN Not.*, vol. 46, no. 9, pp. 279–291, Sep. 2011.
- [8] VMware Inc., "VMware NSX The Platform For Network Virtualization," Datasheet, 2013.
- [9] M. Reitblatt, N. Foster, J. Rexford, C. Schlesinger, and D. Walker, "Abstractions for network update," in *SIGCOMM*, 2012.
- [10] L. Vanbever, J. Reich, T. Benson, N. Foster, and J. Rexford, "Hotswap: correct and efficient controller upgrades for software-defined networks," in *HotSDN*, 2013.
- [11] C.-Y. Hong, S. Kandula, R. Mahajan, M. Zhang, V. Gill, M. Nanduri, and R. Wattenhofer, "Achieving high utilization with software-driven wan," in *SIGCOMM*, 2013.
- [12] F. Le, G. G. Xie, D. Pei, J. Wang, and H. Zhang, "Shedding light on the glue logic of the internet routing architecture," in *SIGCOMM*, 2008.
- [13] F. Le, G. G. Xie, and H. Zhang, "Theory and new primitives for safely connecting routing protocol instances," in *SIGCOMM*, 2010.
- [14] Y. Wang, M. Schapira, and J. Rexford, "Neighbor-specific bgp: more flexible routing policies while improving global stability," in *SIGMETRICS*, 2009.
- [15] Big Switch Networks, "Open SDN for Network Visibility," solution guide, 2013.
- [16] D. Levin, M. Canini, S. Schmid, and A. Feldmann, "Panopticon: Reaping the Benefits of Partial SDN

Deployment in Enterprise Networks,” TU Berlin / T-Labs, Tech. Rep., 2013.

- [17] S. Agarwal, M. Kodialam, and T. Lakshman, “Traffic engineering in software defined networks,” in *INFOCOM*, 2013.
- [18] N. Sarrar, S. Uhlig, A. Feldmann, R. Sherwood, and X. Huang, “Leveraging zipf’s law for traffic offloading,” *SIGCOMM Comput. Commun. Rev.*, vol. 42, no. 1, pp. 16–22, 2012.
- [19] M. Caesar, D. Caldwell, N. Feamster, J. Rexford, A. Shaikh, and J. van der Merwe, “Design and implementation of a routing control platform,” in *NSDI*, 2005.
- [20] W. Henderickx, M. Lasserre, F. Balus, D. Stiliadis, N. Bitar, and K. Ogaki, “Federated SDN-based Controllers for NVO3,” Internet Draft, 2013.
- [21] R. Enns, M. Bjorklund, J. Schoenwaelder, and A. Bierman, “Network Configuration Protocol (NETCONF),” RFC 4741, 2011.
- [22] A. Atlas, T. Nadeau, and D. Ward, “Interface to the routing system framework,” Internet Draft, 2013.
- [23] L. Vanbever, S. Vissicchio, C. Pelsser, P. Francois, and O. Bonaventure, “Lossless Migrations of Link-State IGPs,” *IEEE/ACM Trans. on Netw.*, vol. 20, no. 6, pp. 1842–1855, 2012.
- [24] S. Vissicchio, L. Vanbever, L. Cittadini, G. G. Xie, and O. Bonaventure, “Safe Routing Reconfigurations with Route Redistribution,” in *INFOCOM*, 2014.
- [25] J. Kelly, W. Araujo, and K. Banerjee, “Rapid Service Creation Using the JUNOS SDK,” in *PRESTO*, 2009.